

Form 210A (10/06)

United States Bankruptcy Court
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PICTET & CIE

Name of Transferee

Name and Address where notices to transferee should be sent:

CORPORATE ACTIONS
ATTN : MR. DAVID AESCHLIMANN
RTE DES ACACIAS 60
1211 GENEVA 73
SWITZERLAND

Phone: +41 58 323 2197

Last Four Digits of Acct #: EOC 93010

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

CREDIT SUISSE AG, SINGAPORE BRANCH

Name of Transferor

Court Claim # (if known): 55825

Date Claim Filed: 10/29/2009

Amount of Claim: _____

Portion of Claim Transferred (see Schedule I): EUR 45,000

Phone: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: 03/25/2010

Ppon PICTET & CIE
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **CREDIT SUISSE AG, SINGAPORE BRANCH** ("Transferor") by the trade confirmation entitled "Evidence of Transfer of Lehman Programs Securities" dated as of 24 March, 2010, unconditionally and irrevocably transferred to **PICTET AND CIE GENEVA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55825) in the nominal amount of EUR45,000 related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 24 day of MARCH 2010.

CREDIT SUISSE AG, SINGAPORE BRANCH

By: 

Name of person signing JOHNNY LIU
Title of person signing AVP

By: 

Name of person signing ANDREW CRANNIE
Title of person signing AVP

CREDIT SUISSE

Phone
Fax
www.credit-suisse.com

Fax

To Name receiving bank From

Fax no. Pages 1 (incl. this page)

c.c. Name Surname Date 24 March 2010

Re **Evidence of Transfer of Lehman Programs Securities**

Dear Sirs

This is to confirm the transfer of the following Lehman Programs Security from Credit Suisse AG, Singapore Branch to Pictet and Cie Geneva:

Credit Suisse Claim No.	ISIN	Description	Nominal/Units	Transfer Date
55825	XS0351272322	Lehman Brothers 3 years Quanto Capital Protected Note on Gold Ounce 06.03.2011	EUR 45,000	24 March 2010

Yours sincerely,

CREDIT SUISSE AG, SINGAPORE BRANCH


Name Surname *ANDREAS GRONIUS*
Title/function *AVP*


Name Surname *JOHNNY LIN*
Title/function *SVP*

Should there be any difficulty with this transmission, please notify the sender at the telephone number given above.

This facsimile is intended only for the use of the individual or entity to which it is addressed and may contain information which is privileged and confidential. If the reader of this message is not the intended recipient or an employee or agent responsible for delivering the message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone and return the original message to us by mail. Thank you.

United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

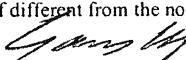
LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP)

0000055825



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

<p>Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)</p> <p>Credit Suisse Singapore Branch</p> <p>See Attached Rider</p> <p>Telephone number: _____ Email Address: _____</p>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <p>Court Claim Number: _____ (If known)</p> <p>Filed on: _____</p>
<p>Name and address where payment should be sent (if different from above)</p> <p>Telephone number: _____ Email Address: _____</p>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</p> <p>See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</p> <p>See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>		
Date. 10/15/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <i>Gary James Ng</i>	<p>FOR COURT USE ONLY</p> <p>FILED / RECEIVED</p> <p>OCT 29 2009</p> <p>EPIQ BANKRUPTCY SOLUTIONS, LLC</p>
<p><i>DIR SEC OPS APRC</i></p> <p><i>Penalty for presenting fraudulent claim:</i> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571</p> <p>Gary James Ng Legal and Compliance</p> <p>Thomas Heeb</p>		

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF
Credit Suisse, Singapore Branch against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse, Singapore Branch ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or

any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse, Singapore Branch
1 Madison Avenue
New York, NY 10010
Attn: Allen Gage
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Attn: Richard Levin
Ph: (212) 474-1135

SCHEDULE I

CS Entity: Credit Suisse AG, Singapore Branch

(ISIN (12 digits))	Denominational Currency	Total Holdings at each (Sub-)Custodian			Euroclear A/C 22043			Euroclear A/C 94285		
		(Sub-)Custodian	Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
ANN214A3502	USD	Euroclear		250		250	9464836			
ANN214A3502	USD	CS Zurich		850					850	9464762
CH0026985082	EUR	Euroclear	40,000		40,000		9464837			
XSO128857413	EUR	Euroclear	100,000		100,000		9464838			
XSO1153350	EUR	Euroclear	30,000		30,000		9464839			
XSO1176153350	EUR	CS Zurich	370,000					370,000		9464748
XSO183944643	EUR	Euroclear	150,000		150,000		9464840			
XSO186243118	CHF	Euroclear	100,000		100,000		9464841			
XSO186883798	USD	Euroclear	180,000		180,000		9464842			
XSO186883798	USD	CS Zurich	3,050,000					3,050,000		9464754
XSO203783526	USD	Euroclear	200,000		200,000		9464843			
XSO203783526	USD	CS Zurich	4,350,000					4,350,000		9464751
XSO204933997	USD	Euroclear	400,000		400,000		9464844			
XSO204933997	USD	CS Zurich	5,520,000					5,520,000		9464756
XSO210414750	GBP	Euroclear	65,000		65,000		9464845			
XSO213416141	EUR	Euroclear	100,000		100,000		9464846			
XSO223590612	CHF	Euroclear	45,000		45,000		9464847			
XSO229269856	EUR	Euroclear	320,000		320,000		9464848			
XSO229584296	EUR	Euroclear	900,000		900,000		9464849			
XSO250879763	USD	Euroclear	235,000		235,000		9464850			
XSO250879763	USD	CS Zurich	720,000					720,000		9464758
XSO252334576	EUR	Euroclear	400,000		400,000		9464851			
XSO254171191	EUR	Euroclear	9,300,000		9,300,000		9464852			
XSO268077780	USD	Euroclear	800,000		800,000		9464853			
XSO272349332	USD	Euroclear	200,000		200,000		9464854			
XSO275725611	USD	Euroclear	1,000,000		1,000,000		9464855			
XSO276148508	HKD	Euroclear	3,000,000		3,000,000		9464856			
XSO276149738	USD	Euroclear	2,450,000		2,450,000		9464857			
XSO276660292	USD	Euroclear	200,000		200,000		9464858			
XSO281959311	EUR	Euroclear	200,000		200,000		9464859			
XSO282978666	EUR	Euroclear	500,000		500,000		9464860			
XSO283189016	USD	Euroclear	700,000		700,000		9464861			
XSO284084802	USD	Euroclear	2,000,000		2,000,000		9464862			
XSO290557692	USD	Euroclear	3,000,000		3,000,000		9464863			
XSO290694925	USD	Euroclear	350,000		350,000		9464864			
XSO292337309	USD	Euroclear	200,000		200,000		9464865			
XSO2998857234	HKD	Euroclear	3,000,000		3,000,000		9464866			
XSO300339578	EUR	Euroclear	100,000		100,000		9464867			
XSO30129549	EUR	Euroclear	100,000		100,000		9464868			

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian			Euroclear A/C 22043			Euroclear A/C 94285		
			Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.	Euroclear
XS0301337225	USD	Euroclear	300,000		300,000		9464869				
XS0301568118	HKD	Euroclear	5,000,000		5,000,000		9464870				
XS0301568977	USD	Euroclear	900,000		900,000		9464871				
XS0301813522	USD	Euroclear	3,890,000		3,890,000		9464872				
XS0302669519	EUR	Euroclear	845,000		845,000		9464873				
XS03031759632	USD	Euroclear	550,000		550,000		9464874				
XS0305085218	USD	Euroclear	200,000		200,000		9464875				
XS0305098971	USD	Euroclear	600,000		600,000		9464876				
XS0305100389	EUR	Euroclear	100,000		100,000		9464877				
XS0308100402	USD	Euroclear	5,000,000		5,000,000		9464878				
XS0308274140	USD	Euroclear	500,000		500,000		9464879				
XS0308390722	USD	Euroclear	4,000,000		4,000,000		9464880				
XS0308588838	USD	Euroclear	400,000		400,000		9464881				
XS0308734911	USD	Euroclear	5,300,000		5,300,000		9464882				
XS0308970994	USD	Euroclear	1,000,000		1,000,000		9464883				
XS0316892154	USD	Euroclear	1,000,000		1,000,000		9464884				
XS0319612114	USD	Euroclear	3,000,000		3,000,000		9464885				
XS0320520884	USD	Euroclear	1,200,000		1,200,000		9464886				
XS0321101007	USD	Euroclear	450,000		450,000		9464887				
XS0323081801	USD	Euroclear	200,000		200,000		9464888				
XS0323535418	USD	Euroclear	115		115		9464889				
XS0324461671	USD	Euroclear	1,100,000		1,100,000		9464890				
XS0325369725	USD	Euroclear	100,000		100,000		9464891				
XS0325369725	USD	CS Zurich	178,000					178,000			9464753
XS0325550555	EUR	Euroclear	100,000		100,000		9464892				
XS0326490843	USD	Euroclear	3,000,000		3,000,000		9464893				
XS0326539102	USD	Euroclear	100,000		100,000		9464894				
XS0327848015	USD	Euroclear	600,000		600,000		9464895				
XS0328054810	HKD	Euroclear	200,000		200,000		9464896				
XS0328864698	HKD	Euroclear	40,500,000		40,500,000		9464897				
XS0330421321	USD	Euroclear	600,000		600,000		9464898				
XS0330421834	HKD	Euroclear	10,000,000		10,000,000		9464899				
XS0330422055	HKD	Euroclear	1,000,000		1,000,000		9464900				
XS0331034768	USD	Euroclear	1,950,000		1,950,000		9464901				
XS0331389773	USD	Euroclear	100,000		100,000		9464902				
XS0331389856	EUR	Euroclear	300,000		300,000		9464903				
XS0331389930	USD	Euroclear	350,000		350,000		9464904				
XS0332199115	USD	Euroclear	250,000		250,000		9464905				
XS0333301546	HKD	Euroclear	1,000,000		1,000,000		9464906				

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian			Euroclear AIC 22043			Euroclear AIC 94285		
			Nominal	Units	Nominal	Units	Nominal	Blocking No.	Units	Blocking No.	
XSO333830965	HKD	Euroclear	6,000,000		6,000,000		9464907				
XSO3335143102	NZD	Euroclear	1,500,000		1,500,000		9464908				
XSO3335156773	USD	Euroclear	2,100,000		2,100,000		9464909				
XSO3336151088	EUR	Euroclear	30,000		30,000		9464910				
XSO3336410013	USD	Euroclear	120,000		120,000		9464911				
XSO3338076515	HKD	Euroclear	9,000,000		9,000,000		9464912				
XSO3338676207	USD	Euroclear	300,000		300,000		9464913				
XSO3338676389	USD	Euroclear	1,300,000		1,300,000		9464914				
XSO3339537380	EUR	Euroclear	1,800,000		1,800,000		9464915				
XSO3339537804	USD	Euroclear	290,000		290,000		9464916				
XSO3404333723	USD	Euroclear	950,000		950,000		9464917				
XSO341732658	USD	Euroclear	150,000		150,000		9464918				
XSO342097747	USD	Euroclear	100,000		100,000		9464919				
XSO346438731	USD	Euroclear	3,000,000		3,000,000		9464920				
XSO348395814	SGD	Euroclear	2,000,000		2,000,000		9464921				
XSO349757442	USD	Euroclear	2,700,000		2,700,000		9464922				
XSO350419403	USD	Euroclear	4,000,000		4,000,000		9464923				
XSO353349045	USD	Euroclear	320,000		320,000		9464924				
XSO353382681	USD	Euroclear	350,000		350,000		9464925				
XSO353875528	USD	Euroclear	1,450,000		1,450,000		9464926				
XSO3566956564	USD	Euroclear	100,000		100,000		9464927				
XSO310084339	EUR	Euroclear	300,000		300,000		9464928				
ANNE214A8634	USD	CS Zurich	7,400					7,400		9464763	
ANNE214R7595	USD	CS Zurich	3,000					3,000		9464765	
XSO1879666949	USD	CS Zurich	4,000,000					4,000,000		9464755	
XSO266486025	USD	CS Zurich	100,000					100,000		9464759	
XSO268033908	EUR	CS Zurich	20,000					20,000		9464760	
XSO274985828	USD	CS Zurich	875,000					875,000		9464761	
XSO233746571	EUR	CS Zurich	200,000					200,000		9464764	
XSO312480196	JPY	CS Zurich	30,000,000					30,000,000		9464752	
XSO332845422	USD	CS Zurich	2,000,000					2,000,000		9464766	
XSO33552877	USD	CS Zurich	1,650						1,650		9464750
XSO335984648	EUR	CS Zurich	99,000						99,000		9464749
XSO337685670	USD	CS Zurich	316,000						316,000		9464767
XSO347732892	USD	CS Zurich	350,000						350,000		9464769
XSO349282151	EUR	CS Zurich	600,000						600,000		9464770
XSO351272322	EUR	CS Zurich	45,000						45,000		9464771
XSO360599665	EUR	CS Zurich	620,000						620,000		9464772
XSO235227302	EUR	CS Zurich	35						35		9464757

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (112 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian	Euroclear A/C 22043	Euroclear A/C 94285
		Nominal	Units	Units	Units
XXS0346699613	USD	CS Zurich	500,000		
				500,000	500,000

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R. Salasny
RECEIVED BY:

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DATE

3:06
TIME

Pictet & Cie
Route des Acacias 60
1211 Genève 73
Suisse
tél. +41 (0)58 323 2323
fax +41 (0)58 323 2324
www.pictet.com

Pictet & Cie Banquiers



By registered mail

Lehman Brothers Holdings Claims
Processing Center
c/o EPIQ BANKRUPTCY SOLUTIONS, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
USA

Geneva, 5 October 2011

Our ref: 1326/AS

**Re : Lehman Brothers Holding Inc., et al., Debtors
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)
TRANSFER OF CLAIM**

Dear Sirs,

Acting as authorised representatives of Pictet & Cie, we are pleased to request the transfer of a portion of the claim number 55825 filled in the name of Credit Suisse AG, Singapore Branch (Transferor) to Pictet & Cie (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee :

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (asalamolard@pictet.com), fax (+41583232950), telephone (+41583231326) or post mail to the attention of Mr. Antoine Salamolard, Legal Department.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

PICTET & CIE

Antoine Salamolard

Nadia Gilliard

009.80
PRIORITY
Stand 2
LA POSTE



06.10.11

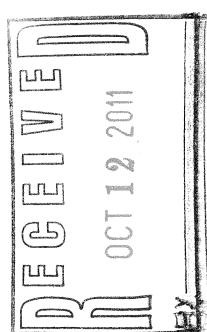
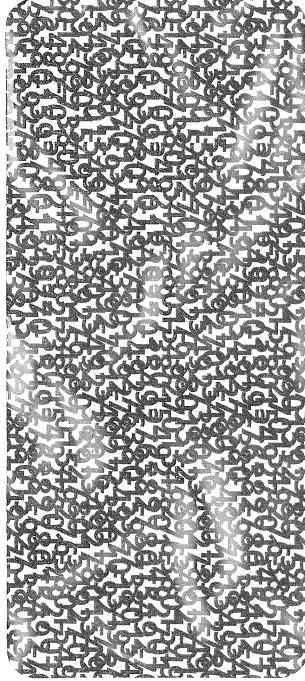
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Genève 2

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A Priority
1200 Genève 2



RM 043 176 755 CH 06.10.2011



R
RECOMMANDÉ
ETRANGER